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*Attorneys for Empery Tax Efficient, LP as  
Agent and Collateral Agent for certain  
Noteholders*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	Case No. 22-14422-
MUSCLEPHARM CORPORATION,	nmc Chapter 11
Debtor.	Date: N/A Time: N/A

**CERTIFICATE OF SERVICE**

1. On January 3, 2023, I served the following document(s):
  - a. *Limited Objection to Debtors Employee Benefits Motions* Dkt. No. 43
2. On January 4, 2023, I served the following document(s):
  - a. *Ex Parte Motion to Exceed Page Limit for Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Dkt. No. 50
  - b. *Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the* Dkt. No. 51

*Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief*

- c. *Declaration of Timothy Silver in Support of Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Dkt. No. 52
- d. *Declaration of Mark M. Weisenmiller in Support of Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Dkt. No. 53
- e. *First Supplement to Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Dkt. No. 54

I served the above-named document(s) by the following means to the persons as listed below:

☒ ECF System: See attached ECF Confirmation Sheets.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 5<sup>th</sup> day of January, 2023.

/s/ Caitlin Halm  
An employee of  
Garman Turner Gordon LLP

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/3/2023 at 10:39 PM PST and filed on 1/3/2023

**Case Name:** MUSCLEPHARM CORPORATION

**Case Number:** [22-14422-nmc](#)

**Document Number:** [43](#)

**Docket Text:**

Limited Objection *LIMITED OBJECTION TO DEBTORS EMPLOYEE BENEFITS MOTIONS* Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (Related document(s)[14] Motion Re: Chapter 11 First Day Motions filed by Debtor MUSCLEPHARM CORPORATION.) (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**[TO FILE] Limited Objection to Employees Benefits Motion.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/3/2023] [FileNumber=34822380-0]  
[1f4172f5cf49d55fb6617517fd91e225cb22cd0f03ffe46af38ee46dcf85d59eb711  
9a31d3199b1c416c60185d4c941e48a6bc09d8005bf2fc8ee6c295358fef]]

**22-14422-nmc Notice will be electronically mailed to:**

CHAPTER 11 - LV

[USTPRegion17.lv.ecf@usdoj.gov](mailto:USTPRegion17.lv.ecf@usdoj.gov)

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP

[wnoall@gtg.legal](mailto:wnoall@gtg.legal), [bknotices@gtg.legal](mailto:bknotices@gtg.legal)

SAMUEL A. SCHWARTZ on behalf of Debtor MUSCLEPHARM CORPORATION

[saschwartz@nvfirm.com](mailto:saschwartz@nvfirm.com),  
[ecf@nvfirm.com](mailto:ecf@nvfirm.com); [schwartzsr45599@notify.bestcase.com](mailto:schwartzsr45599@notify.bestcase.com); [eanderson@nvfirm.com](mailto:eanderson@nvfirm.com); [samid@nvfirm.com](mailto:samid@nvfirm.com)

STRETTO

[ecf@cases-cr.stretto-services.com](mailto:ecf@cases-cr.stretto-services.com), [aw01@ecfcbis.com](mailto:aw01@ecfcbis.com), [pacerpleadings@stretto.com](mailto:pacerpleadings@stretto.com)

U.S. TRUSTEE - LV - 11

[USTPRegion17.lv.ecf@usdoj.gov](mailto:USTPRegion17.lv.ecf@usdoj.gov)

MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP

[mweisenmiller@gtg.legal](mailto:mweisenmiller@gtg.legal), [bknotices@gtg.legal](mailto:bknotices@gtg.legal)

**22-14422-nmc Notice will not be electronically mailed to:**

**File a Motion:**[22-14422-nmc MUSCLEPHARM CORPORATION](#)

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: nmc

Case Flag: PlnDue, BAPCPA

**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/4/2023 at 4:37 PM PST and filed on 1/4/2023

**Case Name:** MUSCLEPHARM CORPORATION**Case Number:** [22-14422-nmc](#)**Document Number:** [50](#)**Docket Text:**

Ex Parte Motion to Exceed Page Limit *for Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* with Proposed Order Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**Exparte Mtn to Exceed Page Limit re Opp to DIP Mtn (dkt 33).pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824099-0]

[6ffa30ea34e05a687c10b7b02e3e15f96fcb8eb2d717d83ce9e097f3b09aedc96085

9529de8c7122bbb80f83f5a96251b2189547cb50664bcce386585d44609a]]

**22-14422-nmc Notice will be electronically mailed to:**

CHAPTER 11 - LV

USTPRegion17.lv.ecf@usdoj.gov

BART K. LARSEN on behalf of Creditor White Winston Select Asset Funds, LLC

BLARSEN@SHEA.LAW, 3542839420@filings.docketbird.com

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP

wnoall@gtg.legal, bknotices@gtg.legal

SAMUEL A. SCHWARTZ on behalf of Debtor MUSCLEPHARM CORPORATION

saschwartz@nvfirm.com,

ecf@nvfirm.com;schwartzsr45599@notify.bestcase.com;eanderson@nvfirm.com;samid@nvfirm.com

STRETTO

ecf@cases-cr.stretto-services.com, aw01@ecfcbis.com,pacerpleadings@stretto.com

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP  
mweisenmiller@gtg.legal, bknotices@gtg.legal

**22-14422-nmc Notice will not be electronically mailed to:**

JAMES PATRICK SHEA on behalf of Creditor White Winston Select Asset Funds, LLC  
SHEA LARSEN PC  
1731 VILLAGE CENTER CIRCLE, SUITE 150  
LAS VEGAS, NV 89134

**File an answer to a motion:**22-14422-nmc MUSCLEPHARM CORPORATION

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: nmc

Case Flag: PlnDue, BAPCPA

**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/4/2023 at 5:04 PM PST and filed on 1/4/2023

**Case Name:** MUSCLEPHARM CORPORATION**Case Number:** 22-14422-nmc**Document Number:** 51**Docket Text:**

*Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (Related document(s)[33] Motion Re: Chapter 11 First Day Motions filed by Debtor MUSCLEPHARM CORPORATION.) (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**FINAL Opp to DIP Motion.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824256-0]  
[e689b510e1154f714eae63da4f1745c1f4dd1b68183cccb8e655a39cd7d7dd8a441d  
169cf2da04072b30aa922603a9d1d91172c089453ed2a70827a8e13dee88]]

**22-14422-nmc Notice will be electronically mailed to:**

CHAPTER 11 - LV

USTPRegion17.lv.ecf@usdoj.gov

BART K. LARSEN on behalf of Creditor White Winston Select Asset Funds, LLC

BLARSEN@SHEA.LAW, 3542839420@filings.docketbird.com

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP

wnoall@gtg.legal, bknotices@gtg.legal

SAMUEL A. SCHWARTZ on behalf of Debtor MUSCLEPHARM CORPORATION

saschwartz@nvfirm.com,

ecf@nvfirm.com;schwartzsr45599@notify.bestcase.com;eanderson@nvfirm.com;samid@nvfirm.com

STRETTO

ecf@cases-cr.stretto-services.com, aw01@ecfcbis.com,pacerpleadings@stretto.com

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP  
mweisenmiller@gtg.legal, bknotices@gtg.legal

**22-14422-nmc Notice will not be electronically mailed to:**

JAMES PATRICK SHEA on behalf of Creditor White Winston Select Asset Funds, LLC  
SHEA LARSEN PC  
1731 VILLAGE CENTER CIRCLE, SUITE 150  
LAS VEGAS, NV 89134



U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/4/2023 at 5:34 PM PST and filed on 1/4/2023

**Case Name:** MUSCLEPHARM CORPORATION

**Case Number:** [22-14422-nmc](#)

**Document Number:** [52](#)

**Docket Text:**

Declaration Of: Timothy Silver *in Support of Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (Related document(s)[51] Objection filed by Interested Party EMPERY TAX EFFICIENT, LP) (Attachments: # (1) Exhibit # (2) Exhibit # (3) Exhibit # (4) Exhibit # (5) Exhibit # (6) Exhibit # (7) Exhibit # (8) Exhibit # (9) Exhibit # (10) Exhibit # (11) Exhibit # (12) Exhibit # (13) Exhibit # (14) Exhibit # (15) Exhibit # (16) Exhibit # (17) Exhibit # (18) Exhibit # (19) Exhibit # (20) Exhibit # (21) Exhibit # (22) Exhibit # (23) Exhibit # (24) Exhibit # (25) Exhibit # (26) Exhibit # (27) Exhibit # (28) Exhibit # (29) Exhibit # (30) Exhibit # (31) Exhibit # (32) Exhibit # (33) Exhibit # (34) Exhibit # (35) Exhibit # (36) Exhibit # (37) Exhibit # (38) Exhibit # (39) Exhibit # (40) Exhibit # (41) Exhibit # (42) Exhibit # (43) Exhibit # (44) Exhibit # (45) Exhibit # (46) Exhibit # (47) Exhibit # (48) Exhibit # (49) Exhibit # (50) Exhibit # (51) Exhibit # (52) Exhibit # (53) Exhibit # (54) Exhibit # (55) Exhibit # (56) Exhibit # (57) Exhibit # (58) Exhibit # (59) Exhibit # (60) Exhibit # (61) Exhibit # (62) Exhibit # (63) Exhibit # (64) Exhibit # (65) Exhibit # (66) Exhibit # (67) Exhibit # (68) Exhibit # (69) Exhibit # (70) Exhibit # (71) Exhibit # (72) Exhibit # (73) Exhibit) (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**TO FILE Declaration ISO Objection to Certain First Day Motions.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-0]  
[4eaedec2f7b908c45acc8a098bb8215206de8bcfa96d67ddf5c123679b2b72592c61  
f157acc66668f081d5c5213d9c554284363e7b4dd6dcd5fb7c2b72075696]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex A Active\_106529657\_16\_MusclePharm - Securities Purchase Agreement - Oct-13-20212.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-1]  
[15b5bfdbdc7e7e5b3dedc91bcdbe29ac61de28e53d28e95013a114ceb0315364b8a9  
01c9e4ffdf37edea3ff0a68a8554506050df16a7be91783f445c13ac6855]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex B MusclePharm - Senior Note (Empery Master Onshore- LLC) - Oct-

13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-2]  
[dcb3fb1f662762fbf88a2d5b844bb98464322eaaeceb47b51c5201a253e1db7e73ce  
7ab6220b0a059e1b1bd17cc2f53454aaaa0a2c0db266ef61900aa1d2b493]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex C MusclePharm - Senior Note (Empery Tax Efficient- LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-3]  
[93631e559b5d1b6b21e4ae5567d070cde55074e18291a20fdbcb1c77d61d000d17b  
909b21c98790a140c50b49713f35375ec13a8acd813279c0d006a1fac89b]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex D MusclePharm - Senior Note (Empery Tax Efficient III- LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-4]  
[54bf21ae4da0c3983e397a5ca4f84c43d4aa8e413b5b727aa05ea84b1a8de6284ce1  
0bcf942bf34b096798c7155e31df6e05a9faf7de16e4aca46c9dc28321ab]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex E MusclePharm - Senior Note (Empery Debt Opportunity Fund- LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-5]  
[e637b8f8ee3cb4ddb33a27c5b473572dee697537524f520bc5b27afc6608e7507896  
a027a09e9b0950e2dff155093155c28a2ecc9684f6a0343ccc6053f6f2bb]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex F MusclePharm - Senior Note (Ionic Ventures LLC) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-6]  
[f784600ddcbfd0ed925ae51cb9a75780ab5618521c9585e27ce7ab06eafab8eccfd5  
1a3d35356821bfa54c47761f6526a4fa9324dbc26a2705bdae042e4674ff]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex G MusclePharm - Senior Note (Anson Investments LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-7]  
[6fe691a1fa3f64dd1f1e8df2d82e23b6f30d2e90420be75363a8e21c37ff48438cdf  
a569276594cb487eb1869a2e7629ead0d30ce095f3cbd71805a3bf0b31da]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex H MusclePharm - Senior Note (CVI Investments Inc) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-8]  
[dd5b2b1dd2f0e54a1fe1eed3997526a6584fe76e0669259c65f1d74297312ac0a590  
877179009e10336aa19cc8c2cc12802c5f172a50005939e9d9b8852db792]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex I MusclePharm - Senior Note (HB Fund LLC) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-9]  
[51ace2624e6b565f55c2dbfcdd13129050971fdd96a2c6d31ab7f8cd6a5f0ebeaed6  
cec1db60fa903331d67f80d20f419cc966a4484a85ca11175697439239a0]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex J MusclePharm - Senior Note (Intracoastal LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-10  
] [f7aa3643ed611080305240c3c6500f0de90108c879dab8f2d6b77b024cb026822d6  
ac36f1a3d59f2d50b694fa917c0b0bc9c79374a6cb88ce8841821f96b3f3d]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex K MusclePharm - Senior Note (Bigger Capital Fund LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-11  
] [b3f8c89f160cee0870615541681d99d7fc8e7f5f24c7e2077f8b3b475f89685ec22  
af00a1d26bddee763bf4082baad453b205a8a6ba70be77dd5980649289c15]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex L MusclePharm - Senior Note (District 2 Capital Fund LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-12  
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1e7be85f876c9b7a68743e7348d0ac709867f70e5b3b7d6e53aaebef7bca0]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex M MusclePharm - Senior Note (L1 Capital Global Opportunities Master Fund) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-13  
] [71ea0949e335528089296889398110baa6c15dcf3ae864a8958ab9dc377d99db52a  
a727c38826c85f70ccfaaa58660a58486c79587511676328dcd8c943ec511]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex N MusclePharm - Senior Note (Altium Growth Fund LP) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-14  
] [9ef7ae5fb2f8a3b7cc6abed837a31a5ff15f8159e9b82f8c6f8df607568bfa535c18  
962b07677820a0b23c3e2477679d2eabf9d5f8a71bf50da2a093c6005a519]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex O MusclePharm - Pledge and Security Agreement - Oct-13-2021 (1).PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-15  
] [a9aab2b4a2c64bd236b2f73730bffed386240e71db89103f0fc8717e13016423815  
09df7027e48d63c4d10585673b1f80077a47f5a5e6f90a040f11fe3dc3b97]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex P UCC Financing Statement.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-16]  
] [2f43e2bf1654ab2ae3c48807f62e77327aaca84a96743505ac9fa8443c1a3ae9a9  
7a9146aa578ea64b69ad0af4a5383d79bd8ccaf969bc4687f10febf14d1d8]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex Q Active\_107631989\_19\_MusclePharm - Intercreditor Agreement (Prestige Empery) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-17]  
] [4174724fd45098e27441cd1fc4f2679b6ca8898694b31e03d6939664c0b5f4b2fcc  
df891f8d9944c4ddd59bd036ed6ed678751817ad221b761492983cb94eabe]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex R MusclePharm - Intercreditor Agreement (Drexler Empery) - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-18]  
] [d44ee5eebe67a2e589355b8619ff0071597c59033aa65f85e467f9e6361dd7a38a9  
e146c27e015e7cb0fafea08adedb838ce66afdae1036a80c33b8a88e92201]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex S MusclePharm Corporation\_\_ DASICA\_ARAN Executed\_11.04.21 (1).pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-19]  
] [93a6496f92a7a77aba455a98eb744eeb28dd8670c8f36cdabe48136aca5eb06709b  
ba2b612e801f7e54279428992403f3337fd5d7a34689671d09ec22e9d94d9]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex T MusclePharm - Trademark Security Agreement - Oct-13-20212.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-20]  
] [cc188da367f2a7445f73431c3f171f3228cdbca483039df898ddca6bd1176852071  
8dc15400175bfd18f9fa086c6de4a53362fabe113b2a0aa83fc5d865b7cb1]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex U MusclePharm - Perfection Certificate - Oct-13-20212.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-21]  
] [d28a9d4cf9914ee1d97001069f7837633bf00ca57f1dbc18c2f41afd725304a14c5  
3ca279329687de9009aae6eae382a91ac880576ce125854f74a33afe6b7b0]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex V MusclePharm - Guarantee - Oct-13-2021.PDF

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-22]  
] [aac9dbe84fb19223882e398d9f7a6b8ba62c0751d60a3e5edc7d0bc94e82d99eac6  
88dd0c165836ca3ac7f80fc693492429040f8acb13a11a118df372cd985d8]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex W Janice McCarthy Letter.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex X MusclePharm - First Amendment to Intercreditor Agreement - EXECUTED.pdf

**Electronic document Stamp:**

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] [63913ed847e0b806c069a1be4c8e175ca502a7372ea75bfae8f02c0c94a1b3aef28  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex Y MusclePharm - Noteholder Consent - EXECUTED (Empery Tax Efficient).pdf

**Electronic document Stamp:**

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] [33977f5966f6269cc527a8e9e4f4495a71a856b25423d96844e31a13b4aa1bf6f90  
75a63ae11fba8564b29fd326770c6feb523edfbfe906bc6adeaea67e60d4e]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex Z MusclePharm - Certificate - Empery (SRZ) - Executed2.pdf

**Electronic document Stamp:**

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] [789037ffe19c2e3c03c37045402bba424a11e671ff6eb7c86401ed4dd2afcb9e3e9  
42151012d16e8ccb091990bd6a2c0519f1bf202f979a269fa825eb0370a1d]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex AA MSLP - Waiver and Amendment - Empery.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824325-27]  
] [15a77c4eff9adeda6d1ef3eeadd71e3f12ae89fc0002b08beb6a296f3a83442c4b1  
a330ce3a466a194c5fb076aa920f4dc493332f2cc95c2591b29ef8786a699]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex BB MSLP - Amended and Restated SPA (June 2022) - Executed (1)2.pdf

**Electronic document Stamp:**

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] [2794b965623607e8be86cde36fd57bfb636a29b8051566d6dfb33a900e77c752bba  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex CC MSLP - Senior Secured Note (June 2022) - Altium Growth.pdf

**Electronic document Stamp:**

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] [19bada508964f10fd3983712428becf7cf89a2e2ecd9f35f9b1a460be348e84225b  
681f56b33eadb2efe63d1c01eb6ac5f4dff26a3cee109f49a721be08b15db]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex DD MSLP - Senior Secured Note (June 2022) - Anson.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex EE MSLP - Senior Secured Note (June 2022) - Bigger Capital Fund LP.pdf

**Electronic document Stamp:**

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] [efaa008b9d913673902235e50f94903bd1e0ed10781cddd9bcd9624fa7a19998e59  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex FF MSLP - Senior Secured Note (June 2022) - District 2 Capital Fund LP.pdf

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] [60e4796529e4b754670d0c0896005dc825805bf4e6dbd5e69bba495d55ed55fd464  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex GG MSLP - Senior Secured Note (June 2022) - Empery Debt Opportunity Fund.pdf

**Electronic document Stamp:**

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5e40d65f3a3e1bab5b9887675eb5fd91a9ef2ee2bc96ae214e3cd16fd7d7d]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex HH MSLP - Senior Secured Note (June 2022) - Empery Master Onshore, LLC.pdf

**Electronic document Stamp:**

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] [038fdb44c887a8ff13538560aa985fa18344cf1c41aad3e851b3371f1ed702d96cf  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex II MSLP - Senior Secured Note (June 2022) - Empery Tax Efficient III, LP.pdf

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] [414ba5ec01594cdd7c8f1df314e28f02aaeb8bd4913875831706fe338dd11c191fc  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex JJ MSLP - Senior Secured Note (June 2022) - Empery Tax Efficient, LP.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex KK MSLP - Senior Secured Note (June 2022) - HB Fund LLC.pdf

**Electronic document Stamp:**

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] [7e391d85e92d9255f5710a02e34ada3ec7b04cd32100c6c0650c4a566adf1a8c35fe9c177b18658ae5c093cc2818a390d5fc281d9721e451a78438ca4a0349f2]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex LL MSLP - Senior Secured Note (June 2022) - Ionic Ventures LLC.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex MM MSLP - Senior Secured Note (June 2022) - Roth.pdf

**Electronic document Stamp:**

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] [8cdf9de48ef8b7157fbf34676e733d19e800c73f2ed2136b9cd5da9e8acd28bb6d6ea9c75c251dc2b183f459da9d5a37b1e214709e1c3c09cf18e3f02bff0158]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex NN MSLP - Senior Secured Note (June 2022) - WOMF.pdf

**Electronic document Stamp:**

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] [04a8e7cda32f62c0ebd1878b9e6ed64cde76edf0d6c400e332f90e57eff3997c1ef3a54c263667c247bb2973451066b81a1a1bd3edff953ab8d39c9bb93365d1]]

**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex OO Joinder Agreements2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex PP Andreas Padvaiskas Affidavit2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex QQ Tony Reno Letter2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex RR June 30, 2022 Lane Email2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex SS MusclePharm July 12, 2022 Form 8-K2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex TT 2022-7-28 MusclePharm 8-K2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex UU 3W69249-Brian Slater Affidavit Final (signed and notarized)2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex VV MP Stealth Attorney Withdrawal.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex WW Empery Musclepharm - Reservation of Rights Letter (1).pdf

**Electronic document Stamp:**

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] [e61d692383a84d3c4e04f6f078256f13689fb7eb04e5ecc70acf3a0c032d5d928ec  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex XX 2022-8-23 MusclePharm 8-K.pdf

**Electronic document Stamp:**

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] [258152e1a0f5464582930b6ca30435739f4410d78741bdb19a98145e14aabfda8ba  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex YY 2022-8-22 MusclePharm 8-K.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex ZZ Empery Musclepharm - Reservation of Rights Letter  
8.26.20222.pdf

**Electronic document Stamp:**

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] [8223544644c95f0b3177b9829b04f7b8e56c401bd19c09a5e941187dd52e21ad53b  
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**Document description:**Exhibit



**Original filename:**C:\fakepath\Ex AAA Empery Musclepharm - Request for Information and Reservation of Rights Letter 9.8.20222.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex BBB FW\_SEC Follow Up2.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex CCC MSLP Event of Default Redemption 9.22.2022 (Final)2.pdf

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] [54c7f241581e166d788e941835692f759433ab850a70d1eaf2703fa2aa34cccd3ab  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex DDD 2022-9-29 MusclePharm 8-K.pdf

**Electronic document Stamp:**

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] [439b1b43f4cbe2744e17407375fb375d6c588bb96632099434e8a293174c7fe44c1  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex EEE RE\_ Event of Default Redemption Notice2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex FFF MusclePharm DACA Access Termination Notice from Secured Party 10.3.2022.pdf

**Electronic document Stamp:**

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] [47dcf6eb25f42bfe5e890fc2fa258593e2a0c917b9677fd17b2c9853f2b02178066  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex GGG Empery MSLP Additional Events of Default 10.10.20222.pdf

**Electronic document Stamp:**

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] [62376ba561042d8670d3db1bb4d519d1d7dd18327d06bfd0320d3d359493e707226  
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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex HHH Letter to MusclePharm 10.14.20222.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex III RE\_ Forbearance Terms \_\_Confidential Settlement Communication  
Subject to FRE 408\_\_2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex III Forbearance Agreement - Signature Pages2.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex KKK MusclePharm and MusclePharm Board of Directors - JWN.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex LLL Empery WF Musclepharm - DACA Termination Request  
11.15.20222.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex MMM Empery MSLP Additional Events of Default 11.17.20222.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex NNN Empery MSLP Additional Events of Default 12.5.20222.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex OOO White Winston Settlement Agreement.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex PPP

654789\_2022\_EMPERY\_TAX\_EFFICIENT\_v\_EMPERY\_TAX\_EFFICIENT\_\_ORDER\_TO\_SHOW\_CAUSE\_16.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex QQQ

654787\_2022\_Musclepharm\_Corporation\_v\_Musclepharm\_Corporation\_ORDER\_TO\_SHOW\_CAUSE\_4.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex RRR Allen File Rm\_20221221\_121348.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex SSS 3WA7255-B Slater letter to Empery Asset Management re DIP funding 12-21-22.PDF

**Electronic document Stamp:**

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**Document description:**Exhibit

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex UUU Support letter2.pdf

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**22-14422-nmc Notice will be electronically mailed to:**

CHAPTER 11 - LV

[USTPRegion17.lv.ecf@usdoj.gov](mailto:USTPRegion17.lv.ecf@usdoj.gov)

BART K. LARSEN on behalf of Creditor White Winston Select Asset Funds, LLC

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LAS VEGAS, NV 89134

**Miscellaneous:**22-14422-nmc MUSCLEPHARM CORPORATION

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: nmc

Case Flag: PlnDue, BAPCPA

**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/4/2023 at 5:40 PM PST and filed on 1/4/2023

**Case Name:** MUSCLEPHARM CORPORATION**Case Number:** [22-14422-nmc](#)**Document Number:** [53](#)**Docket Text:**

Declaration Of: Mark M. Weisenmiller *in Support of Objection to Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (Related document(s)[51] Objection filed by Interested Party EMPERY TAX EFFICIENT, LP) (Attachments: # (1) Exhibit # (2) Exhibit # (3) Exhibit # (4) Exhibit # (5) Exhibit # (6) Exhibit # (7) Exhibit # (8) Exhibit # (9) Exhibit # (10) Exhibit # (11) Exhibit # (12) Exhibit # (13) Exhibit # (14) Exhibit # (15) Exhibit # (16) Exhibit # (17) Exhibit # (18) Exhibit # (19) Exhibit # (20) Exhibit) (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**FINAL Weisenmiller Declaration ISO Objection to Certain First Day Motions2.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824359-0]  
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**Document description:**Exhibit**Original filename:**C:\fakepath\Ex WWW.pdf**Electronic document Stamp:**

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**Document description:**Exhibit**Original filename:**C:\fakepath\Ex XXX.pdf**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex YYY.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex ZZZ.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex AAAA.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex BBBB.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex CCCC.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex EEEE.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex FFFF.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex HHHH.pdf

**Electronic document Stamp:**

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**Original filename:**C:\fakepath\Ex IIII.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex JJJJ.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex KKKK.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex LLLL.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex MMMM.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex NNNN.pdf

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**Document description:**Exhibit

**Original filename:**C:\fakepath\Ex OOOO.pdf

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**22-14422-nmc Notice will be electronically mailed to:**

CHAPTER 11 - LV

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**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from MARK M. WEISENMILLER entered on 1/4/2023 at 11:45 PM PST and filed on 1/4/2023

**Case Name:** MUSCLEPHARM CORPORATION

**Case Number:** [22-14422-nmc](#)

**Document Number:** [54](#)

**Docket Text:**

Supplemental Objection *FIRST SUPPLEMENT TO OBJECTION TO EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS: (I) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING, (II) GRANTING PRIMING LIENS AND ADMINISTRATIVE EXPENSE CLAIMS, (III) AUTHORIZING THE DEBTORS USE OF CASH COLLATERAL, (IV) MODIFYING THE AUTOMATIC STAY, AND (V) GRANTING RELATED RELIEF AND COUNTER MOTION TO STRIKE* Filed by MARK M. WEISENMILLER on behalf of EMPERY TAX EFFICIENT, LP (Related document(s)[33] Motion Re: Chapter 11 First Day Motions filed by Debtor MUSCLEPHARM CORPORATION, [44] Declaration filed by Debtor MUSCLEPHARM CORPORATION, [45] Declaration filed by Debtor MUSCLEPHARM CORPORATION.) (WEISENMILLER, MARK)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**[TO FILE] Supplement to opposition.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/4/2023] [FileNumber=34824558-0]  
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**22-14422-nmc Notice will be electronically mailed to:**

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[wnoall@gtg.legal](mailto:wnoall@gtg.legal), [bknotices@gtg.legal](mailto:bknotices@gtg.legal)

SAMUEL A. SCHWARTZ on behalf of Debtor MUSCLEPHARM CORPORATION

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MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP

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